



# How will your legacy change the world?

*Children perform for visitors at the Mollejones Community Center in Costa Rica. In partnership with CATIE, a group of women living near Turrialba, Costa Rica, launched an ecotourism cooperative to attract visitors and grow their community-based tourism businesses. Members of Rotary clubs in Cartago, Costa Rica, and in Denton, Texas, USA, partnered with CATIE to support the project through a Rotary Foundation global grant.*

**As People of Action, we come together to secure a future where health and hope will thrive.**

*He believed he would get better, but the medical clinic didn't have the resources to help him – **Rotary did.***

*They knew clean water could be captured from the spring year round, if only they had the engineering know-how – **Rotary does.***

*She knew she could make a difference for others, if only someone believed in her enough to help with her education – **Rotary will.***

**Let your voice be the one that answers the call.**

## Your Legacy is Rotary's Promise

You know first-hand that Rotary members answer quiet calls for help around the world every day. Connecting these voices to the right solution doesn't happen without tireless effort and valuable resources. Your annual gifts to The Rotary Foundation help people around the globe **today**. Your support of Rotary's Endowment will support the same life-changing programs **forever**.



*Partners from UNICEF tour a vaccine distribution warehouse during a visit to Fiji. Rotary members from 21 districts, in partnership with UNICEF, are working with local governments to develop and implement immunization programs to protect 100,000 children from rotavirus, pneumococcal disease, and cervical cancer across nine South Pacific Island countries.*

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**Imagine the tremendous impact of your legacy  
after more than 100 years of investment!**

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Whatever your passion in Rotary, the Endowment can help you support it forever.

Include a commitment to The Rotary Foundation in your Will or estate plan and take comfort in knowing that your charitable goals will keep providing for years to come.

Or make an outright gift now and see your legacy at work during your lifetime!



*Members of the Rotary Club of Madras Elite, India, attempt to break a hanging pot in celebration of Pongal, a harvest festival celebrated in Tamil Nadu each January.*

# Secure Your Vision



*Past Chair Ian pictured exploring the science behind saving the planet and its species.*



*Past President Jennifer spends time with young readers.*

## Identify Your Impact With A Named Fund

By making a gift of \$25,000, Rotary will create a dedicated fund in your name or to honor a loved one. This fund can support your district through SHARE, just like your Annual Fund gifts do now. You may decide instead to provide unrestricted support through the World Fund or direct your gift to one of the areas that mean the most to you, such as: promoting peace, fighting disease, providing clean water and sanitation, saving mothers and children, preserving the planet, growing local economies, or supporting education.

Knowing the importance of longevity, Arch Klumph encouraged Rotary to establish an Endowment in 1917. That fund is now providing resources for schoolbooks, scholarships, peace studies, medicine, training, and clean water every day. Whatever your passion in Rotary, the Endowment can help you support it forever.

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Imagine your District learning year after year that  
Your Rotary Legacy is providing valuable support for the  
Rotary activities that mean the most to you.

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# Celebrate the Difference You Make

The Rotary Foundation offers membership in special societies when you make outright gifts or commitments for future gifts to the programs and funds of The Rotary Foundation.

When your plans are in place, the Trustees look forward to welcoming you into one of the following societies:

**Legacy Society** membership is provided to those who have substantiated a future gift of \$1 million or more.

**Arch Klumph Society** membership is reserved for those who provide \$250,000 or more outright through one or more qualifying gifts.

**Major Donor** status is awarded to those who have given \$10,000 or more outright through one or more qualifying gifts.

**Bequest Society** membership is awarded to those who have documented their arrangements for a future gift of \$10,000 or more to benefit The Rotary Foundation.

**Benefactor** Individuals qualify by supporting The Rotary Foundation Endowment with a minimum of \$1,000 by an outright gift or bequest (commitment for a future gift).

**Rotary's Promise Club** 100%-member support of TRF's Endowment at \$1,000 or greater by outright gift/s or a commitment.



*A Rotary global grant, working in partnership with CATIE, provides support for training in business skills and aquaponic gardening, and the development of an ecolodge for tour groups and training in Costa Rica.*

# Make an Impact Now and Forever

Dear Friends,

Your time is valuable, and I appreciate that you've read about how a bequest to the Endowment can grow over time to provide for community activities through Rotary for generations to come.

Another great example of long-term growth is real estate. A home has tremendous emotional value - from crossing the threshold that first time, to approaching retirement projects. Most homes have also delivered on financial value - far exceeding their owner's investment expectations. Imagine what Rotary activities could be in 20-, 30- or more years if just a portion of that value were directed for charitable purposes through the Endowment. Not only would more children learn to read, more mothers have access to lifesaving care, and more resources be dedicated to preserving the planet, but your legacy of doing good would continue as well. Indeed, Making A Difference in the lives of others is part of what makes you, you.

I understand that preparing or updating a Will may seem daunting, but unfortunately, handling an estate without one is usually worse. Give a gift to yourself and your family by documenting your wishes in a legal Will.

Please join Juliet and me in taking the steps necessary to include Rotary in your plans today - for a better tomorrow.

*Kind regards,*



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While real estate may be an excellent option for some, this type of gift may not be feasible in all areas. We look forward to discussing the many other great gift options with you.

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# Take Action to Secure Your Rotary Legacy



Deciding to leave a lasting legacy with The Rotary Foundation involves many considerations and may take time. The easiest part is starting the journey by simply saying yes.

[Learn more at rotary.org/legacy](https://rotary.org/legacy)

**Take Action Today** Call +1-800-866-3100 or email [plannedgiving@rotary.org](mailto:plannedgiving@rotary.org). We will connect you with a trusted professional to help you create your named fund or discuss other giving options that might be right for you.

**Share the Good News of Your Gift!** Notify us at [rotary.org/legacy](https://rotary.org/legacy).

**Explore low-cost and free will-making options** at [safewill.com/therotaryfoundation](https://safewill.com/therotaryfoundation) in Australia and New Zealand and [freewill.com/therotaryfoundation](https://freewill.com/therotaryfoundation) in the United States.

Rotary recommends consulting with your preferred advisors.

Please share Rotary's proper legal name for use in your plans:

**Unless listed below use:** The Rotary Foundation of Rotary International, Evanston, IL

**Canada:** The Rotary Foundation (Canada)

**India:** Rotary Foundation (India)

**Korea:** Rotary Foundation Korea

**Japan:** Public Interest Incorporated Foundation — Rotary Foundation Japan

**UK:** Rotary Foundation of the United Kingdom

**Thank you!**

**1560 Sherman Avenue, Evanston, IL 60201 USA**

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